
MODERN AMERICAN ADVISOR

PARTNER WITH US · COMMERCIAL BRIEFING

VOLUME TEN · PRIVATE MEMBERS CLUB

Private Members Club

Executive dinners, private access and senior advisor relationships.

ModernAmericanAdvisor.com

A LUXURY EDITORIAL PLATFORM FOR THE U.S. ADVISORY MARKET

MAA / PARTNERSHIP SUITE

OPENING STATEMENT

For partners who want to move beyond visibility into serious relationship building.

Some commercial conversations cannot be created through advertising alone. They need the right environment, the right people and the right reason to gather.

The Modern American Advisor Private Members Club provides that environment through curated dinners, private briefings, masterclasses, roundtables, boutique reports and premium member experiences.

ONE

Private Members Club Philosophy

Invitation-only, premium, senior and curated. The Club is built around the principle that the most valuable commercial conversations happen between fewer people, in better rooms, around the right topic.

TWO

Partnership Formats

- Executive dinners
- Private masterclasses
- Regulator roundtables
- AI briefings
- Boutique reports
- Invitation-only webinars
- Future Proof gatherings
- Leadership roundtables
- VIP partner events

THREE

Dinner Sponsorship

Each dinner can be built around a specific theme, with MAA curating attendance from its senior advisor community.

- AI adoption
- Private markets
- Build to a Billion
- Succession and M&A;
- Women in Finance
- Client experience
- Tax and planning
- Retirement and longevity
- Practice growth

FOUR

Partner Value

- Senior advisor relationships
- High-AUM engagement
- Thought leadership and private insight
- Premium brand association
- Long-term relationship development
- Content and follow-up opportunities

“ The room. The reason. The relationships. Curated. ”

INDICATIVE PARTNERSHIP OPTIONS

Pricing Framework

All figures below are indicative and intended as a guide. Final partnership pricing is shaped by campaign scope, audience targeting, exclusivity and editorial integration. Bespoke proposals available on request.

Executive dinner sponsorship

\$14,000 – \$18,500

Private briefing or masterclass	From \$12,500
Private Members Club annual sponsorship	From \$25,000+
Bespoke annual relationship	By proposal

NEXT STEP

Discuss Dinner Sponsorship · Host A Private Advisor Roundtable ·
Explore Private Members Club Partnership

partner@modernamericanadvisor.com · Book a partnership call via ModernAmericanAdvisor.com/partner-with-us